



INDEPENDENT ASSET WORKSHEET 2009 - 2010

Student's Name _____ SSN _____

Please provide the following asset information:

- _____ Total current balance of cash, savings, and checking accounts.
- _____ Current net worth of investments¹ (investment value minus investment debt).
- _____ Current net worth of business (business value² minus business debt³).
- _____ Current net worth of investment farm. Do not include a farm that you live on and operate.

_____ TOTAL ASSETS

Student Signature

Date

¹ Investments: real estate (other than the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Education IRAs, installment and land sale contracts (including mortgages held), commodities, etc. Do not include the value of life insurance and retirement plans (pension funds, annuities, non-Education IRAs, Keogh plans, etc.) or the value of prepaid tuition plans.

² Business value: the market value of the land, buildings, machinery, equipment, and inventory related to your business. Do not include the value of any business if the business employs 100 or less full-time employees.

³ Business debt: only those debts for which the business is used for collateral.

Riverland is asking you to provide information that includes private and/or confidential information under state and federal law. Riverland is asking for this information in order to process this form.

You are not legally required to provide the information we are requesting; however, the college may not be able to effectively process this form without it.